

Nomination Form

Launched in 2020, Opening Doors is a reaffirmation of the Money Management Institute and Gateway Foundation's commitment to advancing diversity, equity, and inclusion in the financial services. It is an opportunity to highlight role models and trailblazers that can inspire positive change in the industry.

As part of Opening Doors, we present three Opening Doors awards to an individual, a program, and a firm that are making demonstrable progress in diversity, equity, and inclusion through leadership, innovation, and deep, proactive commitment.

| Individual | Opening Doors Champion Award | |
|------------|---------------------------------------|--|
| Program | Opening Doors at the Front Award | |
| Firm | Opening Doors Breaking Barriers Award | |

We want to showcase the recipients in these three categories that are truly *Opening Doors* by making meaningful strides in the financial services industry through diversity, equity, and inclusion. Strong nominations are individuals, programs, and firms who **create spaces for talent** where they didn't exist before, **demonstrate courage** by identifying practices that may be detrimental to the industry and innovate to **find unexplored strategies for change**.

In 250 words or less, please nominate for any or all the award categories. Please include a brief explanation including how the nominee(s) are making a difference in diversity, equity, and inclusion, and a summary of any demonstrated results.

Award recipients will be selected by a group of MMI Board of Governors, Gateway Foundation Board of Trustees, and members of the Opening Doors Event Steering Committees and they will be recognized at an upcoming Opening Doors Impact Night or Opening Doors Golf Classic.

Please submit your nominations to awards@mminst.org. If you have any questions, please contact us at awards@mminst.org or (646) 868-8500.





| PREVIOUS AWARD RECIPIENTS | | | |
|----------------------------|----------------------------|------------------------|--|
| Opening Doors Champion | Opening Doors at the Front | Opening Doors Breaking | |
| INDIVIDUAL | PROGRAM | Barriers | |
| | | FIRM | |
| Mimi Wang | Philadelphia Financial | RBC Wealth Management | |
| Macquarie Investment | Scholars | | |
| Management | Program | | |
| Troy Thornton | US Wealth Advisory | Envestnet | |
| Goldman Sachs | Sponsorship Program | | |
| | BlackRock | | |
| | One Million Black Women | | |
| | Program | | |
| | Goldman Sachs | | |
| Rachel Jacobs | Diversity Investment | Invesco | |
| Macquarie Asset Management | Management Engagement | | |
| | (DIME) | | |
| | Women in Sales Excellence | | |
| | (WISE) | | |
| | Russell Investments | | |
| Anand Sekhar | Black Women in Asset | Voya Financial | |
| Fidelity Investments | Management | | |
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| | | | |
| Marsha Guerrier | NASP NY Fast Track Program | Morgan Stanley Wealth | |
| HerSuiteSpot | NASE IN LASE HACK Flogram | Management | |
| ricioditeopot | | Management | |
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YOUR INFORMATION

| Name: | Firm: | | | |
|--|---------------------|--|--|--|
| Email: | Phone: | | | |
| NOMINATION | | | | |
| Individual: Opening Doors Champion Award | | | | |
| Individual's Name: | Individual's Firm: | | | |
| Individual's Email: | Individual's Phone: | | | |
| Brief explanation (250 words or less): | | | | |

