



MMI COMMUNITIES CALENDAR 2024

January

1/18 - Legal & Compliance
1/24 - Institutional (Steering Council only)

February

2/1 - Annuity & Insurance Solutions
2/15 - Legal & Compliance
2/20 - Emerging Asset Managers
2/21 - Diversity, Equity & Inclusion
2/29 - Technology & Digital Advice

March

3/6 - Alternative Investments
3/7 - Advisory Products & Solutions
3/21 - Legal & Compliance
3/26 - Blockchain

April

4/12 - Marketing
4/24 - Institutional
4/25 - Legal & Compliance

May

5/14 - Diversity, Equity & Inclusion
5/20 - Legal & Compliance

June

6/18 - Distribution & Sales (In-Person Roundtable)
6/20 - Emerging Asset Managers
6/20 - Legal & Compliance
6/21 - Annuity & Insurance Solutions

July

7/17 - Advisory Products & Solutions
7/18 - Legal & Compliance
7/24 - Marketing
7/25 - Technology & Digital Advice

August

8/1 - Diversity, Equity & Inclusion
8/15 - Legal & Compliance

September

9/17 - Alternative Investments
9/18 - Institutional (In-Person Roundtable)
9/19 - Annuity & Insurance Solutions (In-Person Roundtable)
9/19 - Legal & Compliance

October

10/17 - Legal & Compliance

November

11/6 - Advisory Products & Solutions
11/7 - Diversity, Equity & Inclusion
11/13 - Emerging Asset Managers
11/20 - Marketing
11/21 - Legal & Compliance

December

12/11 - Technology & Digital Advice
12/19 - Legal & Compliance

All Calls are held at 12 PM ET
*Dates are subject to change